

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	COMBAT DRUGS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. SUCHIT MOHAN LAL 2. SUSHANT MOHAN LAL 3. ANITA MATHUR		
3. Whether the acquirer belongs to Promoter/Promoter group	YES. ALL THE ACQUIRER/S BELONG TO THE PROMOTER / PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
SUCHIT MOHAN LAL	4,65,100	5.81%	5.81%
SUSHANT MOHAN LAL	6,13,828	7.67%	7.67%
ANITA MATHUR	81,450	1.02%	1.02%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	11,60,378	14.50%	14.50%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired :			
SUCHIT MOHAN LAL	19,99,189	24.99%	24.99%
SUSHANT MOHAN LAL	14,46,663	18.08%	18.08%
ANITA MATHUR	6,33,337	7.92%	7.92%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>40,79,189</b>	<b>50.99%</b>	<b>50.99%</b>
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
SUCHIT MOHAN LAL	24,64,289	30.80%	30.80%
SUSHANT MOHAN LAL	20,60,491	25.76%	25.76%
ANITA MATHUR	7,14,787	8.94%	8.94%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>52,39,567</b>	<b>65.50%</b>	<b>65.50%</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off market. Inter-se Transfer of Shares between Promoters		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants/convertible securities whichever applicable	Date of Acquisition by Inter-se Transfer of Shares between Promoters: 18 <sup>th</sup> October, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	Equity Capital of Rs.8,00,00,000 divided into 80,00,000 Equity Shares of Rs.10/- each at Par. There is no change in the Equity capital of the TC both Pre and Post acquisition.		

9. Equity share capital/ total voting capital of the TC after the said acquisition	Equity Capital of Rs. 8,00,00,000 divided into 80,00,000 Equity Shares of Rs.10/- each at Par. There is no change in the Equity capital of the TC both Pre and Post Acquisition.
10. Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of Equity Share Capital of the TC. As this is an inter-se transfer between promoters, there is no change in promoter holding of 66.19% or 52,95,117 equity shares both Pre and Post Acquisition.

(\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities warrants into equity shares of the TC.

**Signature of the acquirer/s**

  
Suchit Mohan Lal

  
Sushant Mohan Lal

  
Anita Mathur

Place: Hyderabad

Date: 12/10/24

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	COMBAT DRUGS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. SUCHIT MOHAN LAL 2. SUSHANT MOHAN LAL 3. ANITA MATHUR		
3. Whether the acquirer belongs to Promoter/Promoter group	YES. ALL THE AQUIRER/S BELONG TO THE PROMOTER / PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
SUCHIT MOHAN LAL	4,65,100	5.81%	5.81%
SUSHANT MOHAN LAL	6,13,828	7.67%	7.67%
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b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	11,60,378	14.50%	14.50%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired :			
SUCHIT MOHAN LAL	19,99,189	24.99%	24.99%
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Total (a+b+c)	40,79,189	50.99%	50.99%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
SUCHIT MOHAN LAL	24,64,289	30.80%	30.80%
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Total (a+b+c)	52,39,567	65.50%	65.50%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off market. Inter-se Transfer of Shares between Promoters		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	Date of Acquisition by Inter-se Transfer of Shares between Promoters: 18 <sup>th</sup> October, 2014		

Instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	Equity Capital of Rs.8,00,00,000 divided into 80,00,000 Equity Shares of Rs.10/- each at Par. There is no change in the Equity capital of the TC both Pre and Post Acquisition.
9. Equity share capital/ total voting capital of the TC after the said acquisition	Equity Capital of Rs.8,00,00,000 divided into 80,00,000 Equity Shares of Rs.10/- each at Par. There is no change in the Equity capital of the TC both Pre and Post Acquisition.
10. Total diluted share/voting capital of the TC after the said acquisition	There is no dilution of Equity Share Capital of the TC. As this is an inter-se transfer between promoters, there is no change in promoter holding of 66.19% or 52,95,117 equity shares both Pre and Post Acquisition.

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

  
Suchit Mohan Lal

  
Sushant Mohan Lal

  
Anita Mathur

Place: Hyderabad

Date: 10/10/14